

# EDUCATION PROGRAMS



# Learn from the world's pension education centres of excellence

Leading academic experts in the pension industry provide **unique** education tailored to board members, trustees and senior executives, equipping them with the essential tools to prepare for key industry challenges.

**ICPM-Rotman Pension Governance Education Program** 

**Boards** 

### Rotman

ACADEMIC DIRECTORS



Judy Payne Former Executive Director, **BC Municipal Pension** Board of Trustees



**Mike Simutin** Professor of Finance, Rotman School of Management & Associate Director of Research, ICPM

Decades of combined experience

ICPM-Rotman **Cybersecurity Risk Oversight Program** 

#### **Boards + Enterprise Risk**

### Rotman

ACADEMIC DIRECTOR



Dr. Michael Parent Professor, Segal Graduate School, Beedie School of Business, Simon Fraser University

Renowned expert on corporate governance, focusing on cybersecurity and IT governance

### **ICPM-Maastricht**

**Program on Building Trust** with Members & Stakeholders

**Boards + Comms/Stakeholder Relations** 

🖗 Maastricht University

#### Lisa Brüggen

Director of Netspar, Endowed Professor of Retirement Communications and Choice Guidance & Professor for Financial Services at Maastricht University



#### **Thomas Post** Associate Professor of Finance, Maastricht University & Director Marketing-Finance Exchange Center of Excellence

Leading centre for expertise on

in pension board governance and leading-edge research of financial institutions

pension communications and behavioral science

"The program's content is not only informative but also highly practical, equipping me with the skills and insights necessary to excel in my role as a pension fund trustee... The ICPM PGEP is an investment in your professional development that will pay dividends for years to come."

**Mullissa Willette Board Member, US** 

CalPERS

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# High Satisfaction **Rating**<sup>\*</sup>

Participants rated their experience highly, with a satisfaction score of 6.4 out of 7

\*Based on 2023 Programs



# Worldwide Reach

Participants from around the world recognize the value of pension education and offer unique perspectives.

# **The ICPM Experience**



# Academia & **Practitioners** Intersect

World-class professors translate the latest research in the field into practical takeaways



# **Exclusive to Asset Owners**

Pension funds connect in a safe space free from sell-side and media



# Global Perspectives

Meet peers & speakers from around the world



## Small class setting

Small cohorts learn in an immersive environment enriched with networking opportunities

"Sharing of our different country perspectives in pension fund designs and administration helped me to enhance my own understanding of possibilities that exist in future pension designs and management."

Zethu Msindo

GEPF

"The program gave me an insight into effective communication through the presentations and was enriched by the good discussions with an international group of board members and communication specialists."

Selma Skalli-Gouderjaan

Pensioenfonds

"The program opened my eyes to the various types of market research and behavioural science insights that I can leverage to make more informed decisions about the effectiveness of our communications and member engagement strategies."

#### Jackie DeSouza

Engagement, Canada

Detailhandel

**OMERS** ÷

# **Past Participants**

Meet some of the leading pension funds that have benefited from our programs:

- Alberta Local Authorities Pension Plan (LAPP)
- Alberta Pensions Services
- Alberta Teachers' Retirement Fund
- ATP
- Australian Institute Of Superannuation Trustees
- Australian Prudential Regulation Authority
- Auto Sector Retiree Health Care Trust
- BC Municipal Pension Board of Trustees
- Bank Of Canada Pension Fund Investment Committee
- BC Pension Corporation
- Caisse De Dépot et Placement Du Québec
- California Public Employees' Retirement System (CalPERS)
- California State Teachers' Retirement System (CalSTRS)
- Canada Post Corporation
- Colorado PERA
- Cook Islands National Superannuation Fund
- Electrical Safety Authority of Ontario (ESA)

- Equipsuper
- Firstrand
- Fundação Valia
- Government Employees Pension Fund
- GPIF
- Halifax Regional Municipality Pension Plan
- Healthcare of Ontario Pension Plan (HOOPP)
- Honda Canada
- IWA-Forest Industry Pension & LTD Plans
- Korean Ministry of Health & Welfare
- LGIAsuper
- Milwaukee County's Pension Board
- Municipal Employees' Pension Plan
- National Bank Of Kazakhstan
- National Investment Corporation of MN
- New York City Retirement Systems
- Ontario Municipal Employees' Retirement System (OMERS)
- Ontario Power Generation Pension Fund
- Ontario Teachers' Pension Plan
- OPTrust

- Oregon Investment Council
- Oregon Public Employee Retirement Fund
- Oregon Retail Employees Pension Trust
- Pennsylvania State Employees' Retirement System
- Pensioenfonds Metaal & Techniek
- Pension Office of the Anglican Church of Canada
- QSuper
- Régime de Retraite des CPE et Garderies Conventionnées du Québec
- Retraite Additionnelle de la Fonction Publique (ERAFP)
- Saskatchewan Public Employees Pension Plan (PEPP)
- Stichting Bpf Koopvaardij
- Stichting Pensioenfonds Detailhandel
- Sunsuper
- WA State Dept. of Retirement Systems
- Washington State Dept of Labor and Industries
- Washington State Investment Board



ICPM also regularly organizes on-site education programs tailored for its Research Partners on a variety of topics. For more information on all education offerings, please visit icpmnetwork.com/education

### Participants include top pension organizations from around the world.