

*A number of research papers have been converted into articles published in the Rotman International Journal of Pension Management. In many cases, the titles have been modified.

Pension Design and Implementation

(in progress) **Health Risk and the Annuitization Puzzle** (Netherlands / USA)

David P. Richardson, Andries de Grip, Nicolás Salamanca, Rob Bauer

(2014) **A Value-Based Approach to the Re-Design of US State Pension Plans** (Netherlands)

Roel Beetsma, Zina Lekniute and Eduard Ponds

(2013) **Principles, Principals and Agents** (Australia)

Ron Bird and Jack Gray

(2013) **How Accurately does 70% Final Earnings Replacement Measure Retirement Income (In)Adequacy?** (Canada)

Lars Osberg, Bonnie MacDonald and Kevin D. Moore

(2011) **An Internal Swap Market between Equity Returns and Wage Growth: Can it Enhance the Welfare of Defined Contribution Participants?** *

(Netherlands)

Jiajia Cui and Eduard Ponds

(2010) **The Freezing of Corporate Pension Plans: Causes and Consequences** * (USA)

Joshua Rauh, Irina Stefanescu and Stephen Zeldes

(2008) **Fee Disclosure to Pension Participants: Establishing Minimum Requirements** * (USA)

John A. Turner and Hazel Witte

(2008) **The Canada Supplementary Pension Plan: Towards an Adequate, Affordable Pension for All Canadians** (Canada)

Keith Ambachtsheer

Investing

(2016) **Do Long-Term Investors Improve Corporate Decision Making?** (USA)

Jarrad Harford, Ambrus Kecskes, Sattar Mansi

(2016) **Private Equity Portfolio Company Fees** (UK)

Ludovic Phalippou, Christian Rauch, Marc P. Ueber

(2016) **Pension Fund Board Composition and Investment Performance: Evidence from Private Equity** (NL/USA)

Aleksandar Andonov, Yael V. Hochberg, Joshua D. Rauh

(2014) **A Protocol for Factor Identification (USA)**

Richard Roll, Kuntara Pukthuanthong

(2015) **Comparative Risk Management Performance of Australian Superannuation Funds** (Australia)

Hazel Bateman, Nicholas Morris

(2014) **Asset Allocation and Bad Habits** (USA)

Andrew Ang, Amit Goyal and Antti Ilmanen

(2013) **Pension Fund Asset Allocation and Liability Discount Rates: Camouflage and Reckless Risk Taking by U.S. Public Plans** (Netherlands / USA)

Aleksandar Andonov, Rob Bauer and Martijn Cremers

(2012) **When do Derivatives Add Value in Asset Allocation Problems for Pension Funds?**

(Netherlands)

Jiajia Cui, Bart Oldenkamp and Michel Vellekoop

(2012) **Pension Plan Solvency and Extreme Market Movements: A Regime Switching Approach** (USA/UK)

Niloufar Abourashchi, Iain Clacher, Mark Freeman, David Hillier, Malcolm Kemp and Qi Zhang

(2011) **Can Large Pension Funds Beat the Market? Asset Allocation, Market Timing, Security Selecting and the Limits of Liquidity** (Netherlands / USA)

Aleksandar Andonov, Rob Bauer, Martijn Cremers

(2010) **Investment Beliefs that Matter: New Insights in the Value Drivers of Pension Funds** (Netherlands)

Kees Koedijk, Alfred Slager and Rob Bauer

(2007) **International Diversification and Labor Income Risk** * (Italy)

Carolina Fugazza, Maela Giofré and Giovanna Nicodano

(2016) **Does Corporate Social Responsibility Create Shareholder Value? The Importance of Long-Term Investors** (Canada)

Ambrus Kecskés, Sattar Mansi, Phuong-Anh Nguyen

Organizational Governance/Management

(2015) **Institutional Investor Activism and Corporate Governance** (Canada / USA)

Craig Doidge, Alexander Dyck, Hamed Mahmudi, Aazam Virani

(2014) **Emerging Fiduciary Duties of Major Institutional Investors** (Canada / USA)

James Hawley, Keith Johnson and Ed Waitzer

(2013) **Attitudes toward Extended Fiduciary Duty among Beneficiaries of Pension Funds** (Sweden)

Joakim Sandberg, Magnus Jansson, Anders Biel and Tommy Gärbling

(2013) **Institutional Investor Collaboration: Enhancing Effectiveness** (Australia)

Danyelle Guyatt

(2011) **Partisan Politics and Bureaucratic Encroachment: The Principles and Policies of Pension Reserve Fund Design and Governance** * (UK)

Gordon L. Clark and Ashby Monk

(2009) **Pension Fund Performance and Risk-Taking under Decentralized Investment Management** (USA/UK)

David Blake, Allan Timmerman, Ian Tonks and Russ Wermers

(2008) **Optimal Decentralized ALM** (Netherlands)

Jules van Binsbergen, Michael Brandt and Ralph Koijen

(2008) **Board of Trustee Composition and Investment Performance of US Public Pension Plans** * (USA)

Joel Harper

(2007) **Pension Reform, Ownership Structure and Corporate Governance: Evidence from Sweden** *

(Sweden / USA)

Mariassunta Giannetti and Luc Laeven

(2007) **Identifying and Mobilizing Win-Win Opportunities for Collaboration Among Pension Fund Institutions and their Agents** * (UK)

Danyelle Guyatt

(2007) **The State of Global Pension Fund Governance Today: Board Competency Still a Problem** * (Canada)

Keith Ambachtsheer, Ron Capelle and Hubert Lum

(2007) **The Performance of US Pension Funds: New Insights into the Agency Costs Debate** *

(Netherlands/Canada)

Rob Bauer, Rick Frehen, Hubert Lum and Roger Otten

(2016) **Connections and Conflicts of Interest: Investment Consultants Recommendations** (USA)

Shikha Jaiswal

Case Studies

(2012) **Buying into the 407: The Syndication Protocol as a New Model for Infrastructure Investing** (Canada)

Alexander Dyck and Aazam Virani

(2011) **Dynamic Asset Allocation** (Australia / Netherlands)

Jack Gray and Stephan Lundbergh

(2010) **Climate Change and Pension Funds: Risk, Opportunity, or Distraction?** (Netherlands)

Rob Bauer

(2009) **Fiduciary Management: Next Steps in the Evolution of Pension Management** (Netherlands)

Rob Bauer

(2006) **PERS and the Pension Revolution: Redesigning the Investment Function** (part 2)

(Canada)

Keith Ambachtsheer

(2005) **PERS and the Pension Revolution: Active Participant... or Passive Bystander?** (part 1)

(Canada)

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